

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for
Failure to File a First Account or Petition for Final Distribution

DOD: 01/19/2011	CRAIG CHAPMAN , brother-in-law, was appointed Administrator with full IAEA without bond on 09/08/2011.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal and First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued on 09/09/2011.	
Cont. from	Inventory and Appraisal was due 02/2012.	
<input type="checkbox"/> Aff.Sub.Wit.	First Account or Petition for Final Distribution was due 09/2012.	
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Notice of Status Hearing was mailed to L. Clarke Rountree and Craig Chapman on 11/08/2013.	
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 12/11/2013
		Updates:
		Recommendation:
		File 1 – Garner

DOD: 4/19/2007	EVELYN S. DUARTE , was appointed executor without bond and with full IAEA authority on 7/10/07.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	I & A - \$155,000.00 (real property)	
Aff.Sub.Wit.	Evelyn Duarte filed a Petition for final distribution that was heard on 11/4/2013.	
Verified	There were numerous issue with the Petition for Final Distribution and therefore it was denied.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	The Petition for Final Distribution showed the following unpaid liabilities of the estate;	
Aff.Mail		
Aff.Pub.	Unpaid Creditor's Claims –	
Sp.Ntc.	Bank of America \$1,580.20	
Pers.Serv.	Walmart - \$508.15	
	J.C. Penny -\$412.53	
Conf. Screen	Sears - \$1,235.41	
	Total: \$3,736.29	
Letters		
Duties/Supp	Delinquent Property Tax - \$2,417.58 (per petition)	
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/11/13
		Updates:
		Recommendation:
		File 2 – Flores

3 Donald Lewis McDaniels (CONS/PE)

Case No. 07CEPR01275

Atty Bagdasarian, Gary G. (for Donald Lewis McDaniels – Conservatee – Petitioner)

Atty Helon, Marvin T. (for Wells Fargo Bank – Former Conservator of the Estate)

Status Hearing Re: Filing of a Final Account by Wells Fargo Bank

Age: 47	BRUCE BICKEL was appointed Successor Conservator of the Estate with bond in the amount of \$280,000.00, and securities transferred to a blocked account on 08/08/2013.	NEEDS/PROBLEMS/COMMENTS: <u>Off Calendar Final Account by Wells Fargo Bank filed on 12/09/2013 and hearing is set for 01/27/2014</u>
Cont. from 101113	WELLS FARGO BANK, NA , was the former Conservator of the Estate. Bond filed 08/16/2013 in the amount of \$280,000.00. Letters issued on 08/16/2013. Minute Order of 08/08/2013 set this matter for hearing for filing of a final account by Wells Fargo Bank, NA, covering from the close of the last account period 9-1-12 through current.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 12/11/2013
		Updates:
		Recommendation:
		File 3 - McDaniels

DOD: 4-4-12		LOUIS WAYNE WIEBE , Son, was appointed Executor with Full IAEA without bond and Letters issued on 6-25-12.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 8-23-13, 10-11-13</u> Minute Order 8-23-13: No appearances. Matter continued to 10/11/13. Jeffrey Simonian is ordered to be personally present on 10/11/13 if the first account and petition for final distribution have not been filed. Note: A copy of the minute order was mailed to the attorney on 8-26-13. Minute Order 10-11-13: No appearances. The Court sets the matter for an Order to Show Cause on 12-13-13 regarding Jeffrey Simonian's failure to appear and imposition of sanctions in the amount of \$500.00. Jeffrey Simonian and Louis Wiebe are ordered to be personally present on 12-13-13. Continued to 12-13-13. OSC set on 12-13-13. Note: A copy of the Minute Order and Order to Show Cause was mailed to the attorney at two different addresses and to the Executor on 10-18-13. <u>As of 12-11-13, nothing further has been filed.</u> Note: I&A filed 11-27-12 indicates a total estate value of \$208,915.73 consisting of cash and various real and personal property. Note: There are four (4) separate creditor's claims filed in this estate. 1. Need first account or petition for final distribution or written status report per local rules. 2. Need proof of service of Notice of Hearing on Wells Fargo Card Services per Request for Special Notice filed 6-5-12.
Cont from 082313, 101113			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 12-11-13	
		Updates:	
		Recommendation:	
		File 4A – Wiebe	

Order to Show Cause Re: Failure to Appear; Imposition of Sanctions in the Amount of \$500.00

DOD: 4-4-12		<p>LOUIS WAYNE WIEBE, Son, was appointed Executor with Full IAEA without bond and Letters issued on 6-25-12.</p> <p>On 6-25-13, the Court set status hearing for 8-23-13 for the filing of the first account or petition for final distribution.</p> <p>There were no appearances at the status hearing on 8-23-13 or the continued status hearing on 10-11-13.</p> <p>On 10-11-13, the Court set this Order to Show Cause for Attorney Simonian to show cause why he should not be sanctioned \$500.00 for failure to appear.</p> <p>Notice of the OSC was mailed on 10-18-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 12-11-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4B – Wiebe</p>	

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued at the request of the Public Administrator per Minute Order dated 09/06/2013 and set for hearing on 01/10/2014</u></p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 12/11/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 – Johnson</p>

DOD: 10/3/1994		<p>ROBERT L. JOHNSON was appointed Administrator without bond and with Limited IAEA authority on 7/31/12.</p> <p>Letters issued 7/31/12.</p> <p>I & A filed on 9/11/12 shows an estate valued at \$40,000.00</p> <p>Minute order dated 7/31/12 set status hearing on 10/4/13 for the filing of the First Account or Petition for Final Distribution. Minute order indicates Mr. Rindlishbacher was present.</p> <p>Minute order dated 10/4/13 states no appearances. The Court order Curtis Rindlisbacher to be personally present on 12/13/13. Copy of the minute order was mailed to Curtis Rindlisbacher on 10/8/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 100413			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 12/11/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 - Johnson</p>	

DOD: 06/16/12		<p>MARY LEIGH JORGENSEN, daughter, was appointed Administrator without bond on 09/04/12. Letters of Administration were issued on 09/07/12.</p> <p>Status Conference Statement filed 12/13/13 states: The administrator has sold the decedent's real property and performed all other functions in administering the estate. The only action remaining is to sell the decedent's antique piano with an estimated date of death value of \$5,000.00.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Accounting and/or Petition for Distribution.</p>
Cont. from 102513			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: JF</p> <p>Reviewed on: 12/11/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 – Storey</p>

DOD: 7-3-11	BARBARA MORGAN was appointed as Administrator on 10-11-12.	NEEDS/PROBLEMS/COMMENTS: Note: On 12-9-13, the Court set status hearings for the Successor Administrator as follows: <ul style="list-style-type: none"> • 1-10-14 (for filing of bond) • 2-7-14 (for filing of I&A) • 2-6-15 (for first account or petition for final distribution) <p>However, the Court may require sooner account pursuant to Probate Code §10953.</p>
	At the hearing on 10-11-12, the Court set this status hearing for the filing of the first account or petition for final distribution.	
	However, Ms. Morgan passed away and AIMEE HOLLAND was appointed as Successor Administrator with bond of \$119,714.51 on 12-9-13. Bond has not yet been filed and Letters have not yet issued.	
Aff.Sub.Wit.	Pursuant to Probate Code §10953(b), If a personal representative dies and a legal representative is appointed for the deceased personal representative, the legal representative shall not later than 60 days after appointment, unless the court extends the time, file an account of the administration of the deceased personal representative.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Declaration of Attorney Winter filed 12-12-13 states Barbara Morgan passed away 10-20-13. On 10-29-13, his office filed for Letters of Administration to administer the estate, which petition was heard and approved on 12-9-13. Mr. Winter is currently waiting for paperwork to file for Administrator's bond, and once received, bond will be filed and Letters can issue and the successor administrator can proceed with a petition for final distribution or waiver of account. His best time estimate is to file before 2-28-14.	
		Reviewed by: skc
		Reviewed on: 12-11-13
		Updates:
		Recommendation:
		File 8 – Shaver

9 Patrick James Beebe (GUARD/E)

Case No. 12CEPR00753

Atty Beebe, James Kern (pro per Guardian)

Atty Beebe, Yvette Renee (pro per Guardian)

Status Hearing Re: Filing of the First Account

Age: 10 years	JAMES KERN BEEBE and YVETTE RENEE BEEBE	NEEDS/PROBLEMS/COMMENTS:
	were appointed co-guardians of the estate on 10/3/12.	
	All funds were ordered into a blocked account.	
Cont. from	Receipt for blocked account filed on 11/30/2012.	OFF CALENDAR. First Account filed and set for hearing on 1/30/2014.
Aff.Sub.Wit.	Inventory and Appraisal filed on 4/12/13 showing the estate valued at \$9,720.44.	1. Need First Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Verified	This status hearing was set for the filing of the first account.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/11/13
		Updates:
		Recommendation:
		File 9 – Beebe

10 **Parker Kern Beebe (GUARD/E)**
Atty **Beebe, James Kern (pro per Guardian)**
Atty **Beebe, Yvette Renee (pro per Guardian)**

Case No. 12CEPR00754

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Age: 9 years		JAMES KERN BEEBE and YVETTE RENEE BEEBE were appointed co-guardians of the estate on 10/3/12.	NEEDS/PROBLEMS/COMMENTS:
		All funds were ordered into a blocked account.	OFF CALENDAR. First Account filed and set for hearing on 1/30/2014.
Cont. from		Receipt for blocked account filed on 11/30/2012.	2. Need First Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
<input type="checkbox"/>	Aff.Sub.Wit.	Inventory and Appraisal filed on 4/12/13 showing the estate valued at \$9,720.44.	
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	This status hearing was set for the filing of the first account.	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 12/11/13
			Updates:
			Recommendation:
			File 10 – Beebe

Atty Boyajian, Thomas M., sole practitioner (for Conservator Irene V. Santos)

Status Hearing Re: Filing of the First Account

Age: 88 years		<p>IRENE V. SANTOS, daughter, was appointed Conservator of the Person and Estate on 11/8/2012 with bond set at \$123,895.00. <i>Order Appointing Probate Conservator</i> was filed 12/4/2012.</p> <p>Minute Order dated 11/8/2012 from the hearing on the appointment of Conservator set this Status Hearing on 12/13/2013 for filing of the first account.</p> <p>Final Inventory and Appraisal filed 3/7/2013 shows an estate value of \$164,620.32 consisting of cash (\$66,660.32) and real property.</p> <p>Proof of Bond was filed 5/6/2013, and <i>Letters</i> issued on 5/23/2013.</p> <p>Pursuant to Probate Code § 2620(a), first account was due on 12/4/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account of the conservatorship estate, or verified status report and proof of service of notice of the status hearing pursuant to Local Rule 7.5(B).</p> <p>Note: Court records show Attorney Joel Murillo represented the Conservator, until <i>Substitution of Attorney</i> was filed on 11/21/2013, indicating Attorney Thomas Boyajian represents the Conservator. Court records show that following the <i>Order Appointing Probate Conservator</i> filed 12/4/2012, no documents were filed in this matter, including proof of bond and Letters of conservatorship, until the status hearing for filing of the Inventory and Appraisal was held on 2/8/2013, at which time the Court was informed by Attorney Murillo that \$62,874.00 in cash was being used to continue the estate forward and the real estate was in the process of being rented, as stated in <i>Minute Order</i> dated 2/8/2013.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt X		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 12/11/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 – Murillo</p>	

Atty Lucich, Jr., Nicholas L., of Helon & Manfredo (for Eddie J. Rogers, Administrator)

Status Hearing Re: Proof of Deposit into Blocked Account

DOD: 10/12/2012		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;">OFF CALENDAR</p> <p><i>Receipt and Acknowledgement of Order for the Deposit of Money into Blocked Account filed 12/2/2013 shows \$113,459.90 was deposited on 11/26/2013.</i></p>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LEG Reviewed on: 12/11/13 Updates: Recommendation: File 12 – Rogers

Status Hearing Re: Filing of the Inventory and Appraisal

DOD:11-26-11	JOCELYN ALSDORF, Daughter, was appointed as Administrator with Will Annexed with Full IAEA without bond on 5-1-13.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 10-4-13</u> <u>Minute Order 10-4-13:</u> Counsel informs the Court that they are waiting on the statements. As of 12-11-13, no I&A has been filed. The following issue remains: 1. Need Final I&A or verified written status report.
Cont. from 100413	On 5-1-13, the Court set this status hearing for filing the Inventory and Appraisal.	
Aff.Sub.Wit.	Inventory and Appraisal Partial No. 1 was filed 5-22-13.	<div>Reviewed by: skc</div> <div>Reviewed on: 12-11-13</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 13 - Alsdorf</div>
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Report of Counsel filed 10-1-13 states the administrator has identified several financial accounts to be appraised; however, statements had to be requested. Some financial institutions required updated certified Letters, so obtaining and transmitting those have caused delay. It is anticipated that the final I&A will be filed within 60 days.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Atty McCloskey, Daniel T., of Tuttle & McCloskey (for Gregory L. Taylor, Administrator with Will Annexed)

Status Hearing Re: Filing of the Bond

DOD: 2/16/2009		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR <i>Status Report Pursuant to Local Rule 7.5</i> filed on 12/2/2013 states: <ul style="list-style-type: none"> On 11/5/2013, the Court granted the Petitioner's <i>Petition for Letters of Administration</i> and ordered a bond in the amount of \$205,000.00; Petitioner failed to qualify for a bond through Farmers Insurance; Petitioner [filed on 12/2/2013 a <i>Third Amended Petition for Probate</i>] to request Limited authority as Administrator, [which is set for hearing on 1/23/2014.]
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 12/11/13
		Updates:
		Recommendation:
		File 14 – Taylor

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 8-24-12		<p>CAROL GOULART, Daughter, was appointed Executor with Full IAEA without bond on 7-8-13.</p> <p>Letters Testamentary issued on 7-9-13.</p> <p>On 7-8-13, the Court set this status hearing for filing of the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> The original petition for probate estimated the value of the estate to be \$950,000.00, including real and personal property, and income from real property. Pursuant to the decedent's will, the heirs are the Executor and her brother Anthony Angel Teixeira aka Tony Teixeira, Jr., who was named as a co-executor, but declined to serve.</p> <p><u>Note:</u> At least four creditor's claims have been filed totaling \$207,806.92 <u>including a claim filed by Executor in pro per</u> alleging \$160,000.00 owed for bills paid over the years 2001-2010.</p> <p><u>Note:</u> The California Franchise Tax Board filed a Request for Special Notice on 8-26-13 pursuant to Probate Code §1252.</p> <ol style="list-style-type: none"> 1. Need Inventory and Appraisal or verified written status report pursuant to local rules. 2. The Court may require clarification as to the status of the Executor's representation by Attorney Docker, given the Creditor's Claim filed 11-12-13, which appears to have been filed without attorney preparation.
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 12-11-13	
		Updates:	
		Recommendation:	
		File 15 – Teixeira	

Atty Teixeira, J. Stanley, sole practitioner (for Administrator Shawn M. Murphy)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 2/26/2013	<p>SHAWN M. MURPHY, son, was appointed Administrator with Full IAEA without bond on 7/11/2013.</p> <p>Letters issued on 7/12/2013.</p> <p>Pursuant to Probate Code § 8800(b), Final Inventory and Appraisal was due 11/11/2013.</p> <p>Minute Order dated 7/11/2013 from the hearing on the petition for letters of administration set the matter for a Status Hearing for filing of the final inventory and appraisal on 12/13/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 8800(b), or verified status report and proof of service of notice of the status hearing pursuant to Local Rule 7.5(B).</p>	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			X
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Not.Cred.			
Notice of Hrg			
Aff.Mail			
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Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 12/11/13	
		Updates:	
		Recommendation:	
		File 16 – Murphy	

Age: 30		NGOI NGUYEN , Father, was appointed Conservator of the Person and Estate on 9-19-13 with funds placed into a blocked account.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 102513		On 9-19-13, the Court set this status hearing re receipt for blocked account.	<u>OFF CALENDAR</u>
Aff.Sub.Wit.			
Verified			Receipt for blocked account was filed 11-27-13. <u>Note to Attorney re upcoming status hearing:</u> The I&A has not yet been filed. Pursuant to Minute Order of 9-19-13, a status hearing for the filing of the Inventory and Appraisal is set for 1-24-14.
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 12-11-13
			Updates:
			Recommendation:
			File 17 – Nguyen

Atty Winter, Gary L., sole practitioner (for Administrator Heather D. Sandstrom)

Status Hearing Re: Bond

DOD: 9/3/2013			NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR Proof of Bond posted in the amount of \$188,000.00 was filed 12/2/2013.
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG Reviewed on: 12/11/13 Updates: Recommendation: File 18 – Miller

Probate Status Hearing Re: Terminate Conservatorship due to the Conservator's Declining Health

Age: 80 years	CONNIE RIOS , sister, was appointed as successor conservator on 11/14/1985.	NEEDS/PROBLEMS/COMMENTS:
	This status hearing was set due to the conservator, Connie Rios's, inability to continue as conservator due to her declining health.	
Cont. from	Notice of Status Hearing was mailed on Connie Rios and Naomi Cruz on 11/4/13.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/11/13
		Updates:
		Recommendation:
		File 19 – De Los Santos

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 1-11-13		<p>NORA LEE KENNEDY SHOCK, Sister, was appointed as Executor with Full IAEA without bond and Letters issued on 5-23-13.</p> <p>On 5-23-13, the Court set this status hearing for filing the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 10-25-13</u></p> <p><u>Minute Order 10-25-13:</u> No appearances. Matter continued to 12-13-13. The Court orders Nora Shock to be personally present on 12-13-13 if the inventory and appraisal is not filed.</p> <p>A copy of the minute order was mailed to Nora Lee Kennedy Shock on 11-8-13.</p> <p><u>As of 12-11-13, nothing further has been filed. The following issue remains:</u></p> <ol style="list-style-type: none"> 1. Need Inventory and Appraisal or written status report per local rules. <p><u>Note:</u> Petitioner has filed Notice of Proposed Action indicating intent to sell certain real property; however, Inventory and Appraisal has not yet been filed.</p>	
Cont. from 102513				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
				Reviewed by: skc
				Reviewed on: 12-11-13
				Updates:
		Recommendation:		
		File 20 – Kennedy		

Pro Per Tinoco de Calvillo, Celia (Pro Per Petitioner, mother)
 Pro Per Calvillo, Sally (Pro Per Petitioner, sister)

Status Hearing Re: Receipt of Account

Age: 20 years		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR Bank account statement received 12/5/2013.
DOB: 2/16/1993		
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LEG
		Reviewed on: 12/11/13
		Updates:
		Recommendation:
		File 21 – Tinoco

Status Hearing Re: Failure to File Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 12/15/1999	VICTOR W. SIDERS, Sr. was appointed as Administrator with Will Annexed with full IAEA authority and without bond on 3/20/2003.	NEEDS/PROBLEMS/COMMENTS: 1. Need inventory and appraisal and first account or petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued on 3/21/2003.	
Cont. from	I & A was due August 2003.	
Aff.Sub.Wit.	First account or petition for final distribution was due March 2004.	
Verified	Notice of Status Hearing was mailed to Attorney Gilbert Zavala and to Administrator Victor W. Siders on 10/31/2013.	
Inventory		
PTC		
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Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/11/13
		Updates:
		Recommendation:
		File 22 – Siders

DOD: 9/16/2002		<p>DANNY EVERHART was appointed as Administrator with Will Annexed, with full IAEA authority and bond of \$33,000.00 on 1/7/2003.</p> <p>Bond was filed on 2/7/2003 and Letters issued.</p> <p>Danny Everhart was removed as Administrator by minute order dated 4/28/2005 and the PUBLIC ADMINISTRATOR was appointed successor Administrator.</p> <p>Letters issued to the Public Administrator on 5/31/2005.</p> <p>Order for Surcharge against Danny Everhart in the amount of \$61,740.46 was entered on 11/21/2006.</p> <p>Receipt of payment of \$33,000.00 on the bond was filed on 1/27/2007.</p> <p>Notice of Status Hearing was mailed to Attorney Heather Kruthers on 10/31/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account or petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
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<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
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<input type="checkbox"/>	Duties/Supp		
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<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 12/11/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 23 – Bohn-Everhart</p>	

Status Hearing Re: Failure to File Inventory and Appraisal and Failure to File a First Account or Petition for Final Distribution

DOD:			NEEDS/PROBLEMS/COMMENTS:
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
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	Notice of Hrg		
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	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 12/11/13	
		Updates:	
		Recommendation:	
		File 24 – Petrelli	